

VENIŌ Financial

Referral **Rewards** Program



We value
you as our
centre of
influence



venio
FINANCIAL

Life Insurance only

Introducing VENIÖ Financial's Referral Rewards Program

When someone you refer becomes a client of VENIÖ Financial,
you can receive up to **\$500 in reward vouchers**.

Reward Vouchers Available for you:



VENIÖ Financial

Gucci Louis Vuitton Coles Burberry
Harvey Norman BP David Jones
Kmart Harvey Travel Woolworths
Hugo Boss Target Myer
Officeworks

Life Insurance only

Referral Rewards Program



Rules for participating in VENIÖ Financial's Referral Rewards Program:

In the VENIÖ Financial's Rewards Program:

1. The program is open to VENIÖ Financial's clients only.
2. The program runs from 1st July to 30th June of the calendar year.
3. Referrals to be communicated by phone, email, mail or fax.
4. A participant's referral must commit and successfully apply for life insurance cover. This does not apply for full financial planning.
5. Reward vouchers are non-transferrable and cannot be redeemed in cash.
6. To claim your reward, please contact VENIÖ Financial with the name of the reward voucher you would like to receive.
7. VENIÖ Financial's Referral Reward Program statement will be sent out every quarter.
8. VENIÖ Financial reserves the right to change the terms and conditions of this program at any time.
9. VENIÖ Financial's decision is final and cannot be disputed but can be discussed on a case-by-case basis.

Life Insurance only

VENIŌ Financial is a Perth-based financial planning practice which prides itself in providing an exceptional level of service to individuals, families and small businesses as well as to accountants, solicitors, mortgage brokers, migration agents and corporations.

The company's focus is on personal insurance with a strategic emphasis on protecting you and your family financially in the event of unforeseen life risks.

They will advise you on how much personal risk insurance cover you will need based on your financial commitments. You will have peace of mind knowing that your family's lifestyle will be protected if the breadwinner becomes disabled or is no longer around.

Being innovative, experienced and proactive, the staff at VENIŌ Financial are committed to providing the most effective and service using industry approved financial planning tools.

Fiona Arisen is the director of VENIŌ Financial. She has qualifications in both Accounting and Advanced Financial Planning. Having first hand experience on how life's risks can be a detriment to a family's financial balance, she is passionate and committed to ensuring that families and individual are provided with the right professional advice and tools to manage life's unforeseen tragedies.



Suite 22/219 Canning Hwy,
South Perth, WA 6151

PO Box 7602, Cloisters Square
Perth, WA 6850

Telephone (08) 6365 6023
Facsimile (08) 9463 7844
Mobile 0411 317 873

Email: farisen@venio.com.au
Site: www.venio.com.au

Authorised Representative of
Charter Financial Planning Limited
ABN 35 002 976 294
AFSL No. 234665